

1999 - Archdiocese of Washington Policy

#2006 approved *St. John the Evangelist School
Endowment Fund.*

The Endowment Advisory Board's goal is to invest Endowment Funds from where *interest* be used annually, for educational and operational needs of the school. Contributions are tax-deductible and *perpetual* gifts.

Ann Watson Nalls Scholarship check was donated into this Fund which was separated from the Endowment in 2008.

2000 – School's 50th Anniversary renamed the Fund to Sister Kathleen Lannak, IHM School Endowment Fund.

2008 – The first \$1M Fund goal was celebrated on May 17th at the annual Golf Tournament.

2010 – School's 60th Jubilee increases the Fund into its second \$2M goal for 2015.

2011 – *FBB Capital Partners*, independent investor, works with Charles Schwab, Inc. in managing the Endowment Portfolio.

2013 - Anna M. Colella Scholarship, and

2014 - Hope H. Smith Scholarship, established in June for education, honoring their retirements.

2015 – Celebrate \$1.5M goal.

Thank you for placing our Endowment Fund as part of your charitable contributions.

PASTORS

Reverend Oliver Mahedy	'83 / dec'd 11-09-99
Monsignor William J. English	03-07-00 / 10-06-04
Monsignor Barry C. Knestout	10-07-04 / 10-30-06
Auxiliary Bishop Knestout, Administrator	01-04-07
Monsignor John R. Pennington	01-05-07 / 07-31-14
Reverend Joseph A. Calis	08-01-14 / present

PRINCIPAL

Sister Kathleen Lannak, IHM	09-01-80 / 2015
Margaret Durney	09-01-2015/present

ADVISORY BOARD

Reverend Joseph A. Calis	
Margaret Durney	
Dana Giampetroni, Chair	
Stephen Brogan	Daniel Mary Heisey, IHM
Elizabeth Cavalier	Marilyn Whitney
Dr. Daniel Redmond	Patrick Williams

Fundraisers from March 1999 to Present

Phase I Thirty-five personal interviews of top parish contributors to pledge into the Fund;
Phase II Four Group Meetings available for the next one hundred highest parish contributors;
Phase III Endowment Pledge Campaign 2000 & 2005;
Phase IV Phone-A-Thons to alumni, businesses and sponsors;
Phase V Special Fundraisers & Memorial Donors.

FUNDRAISER COMMITTEE OUTREACH

Bulk Mailings to Businesses, Alumni, Parishioners, Memorial Donations, Golf Tournaments, Auctions, 50th Anniversary Memorabilia (2000), Brick Project, Principal 25th Anniversary (2005), Multiple Raffles, Pledge Phases, Annual Time-Related Projects, Wills and Gift-Giving Opportunities.

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QUESTIONS? * ANSWERS!

Q. **WHAT IS THE ENDOWMENT FUND?**

A. The Sister Kathleen Lannak, IHM School Endowment Fund is a parish effort to provide a substantial financial base for the benefit of St. John the Evangelist School. The Fund's *interest* will annually provide for operational and educational needs of the school.

Q. **WHO APPROVES THE FUND?**

A. Archdiocese of Washington Endowment Policy #2006 is consistent with Canon Law #1267-3, which states: *The offerings given by the faithful for a definite purpose can be applied only for that same purpose. Any gift that is contrary to the purpose of the Fund or prohibited by Canon Law cannot be accepted.*

Q. **HOW IS THE FUND MANAGED?**

A. The Fund is managed by the Pastor of *St. John the Evangelist Parish* with advise from its Advisory Board, who meet quarterly. The Advisory Board is guided by the Archdiocesan approved Endowment Policy #2006, and governed by the Set of By-Laws therein.

Q. **HOW IS THE FUND INVESTED?**

A. The Fund's assets are invested in FBB Capital Partners Portfolio with Charles Schwab. This investment philosophy of preservation of capital plus equity growth, consistent with safety and security, will ensure that the *interest* from the Fund be available for future school needs.

Q. **DO ALUMNI DONATE INTO THE FUND?**

A. *Annual Clubs!* The Alumni Relations is an integral part of the school's Endowment Fund. Gift-Giving Opportunities, named in this brochure, involve the Alumni 's continuous future support of their elementary education.

Thank You for Asking!

GIFT GIVING OPPORTUNITIES

St. John the Evangelist Club.....	\$25,000 +
Immaculate Heart of Mary (IHM) Club.....	\$10,000-\$24,000
Alumni Club	\$5,000-\$9,999
Monsignor Joseph Kennedy Club....	\$1,000-\$4,999
Principal Club.....	\$500-\$999
Faculty / Staff Club.....	\$100-\$499
Green & Gold Club.....	Up to \$99
Brick Inscription Project.....	\$1,000+
Memorial Donation in Honor of a Beloved	\$25 +

METHODS of PAYMENT

....Checks, Cash, Visa, MasterCard....
Payable to ~

Sr. Kathleen Lannak, IHM School
ENDOWMENT FUND

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FOUNDATION MATCHING GIFTS (on-going)

The Sallie Mae Fund	08-17-00
The Washington Post	04-02-01
Fannie Mae Gift Match	03-19-03
World Reach, Inc.	08-15-03
Fannie Mae PAC Program	04-30-06
Global Impact, CISCO Systems	05-31-06
Schwab Fund Charity Giving	08-15-08

SPONSORS

The Acumen Group
FBB Capital Partners
Wills, Trust, Probate, Estates

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Note:

- Contributions * tax deductible;
- Interest * withdrawn from principal;
- Fiscal year * January to December;
- Annual letters to Donors \$250+ * IRS records;
- Gratitude to Donors via Fund Advisory Board;
- Endowment Policy Manual * rectory / school.

About ST. JOHN the EVANGELIST SCHOOL

St. John the Evangelist School was founded in 1950 under the direction of the Sisters, Servants of the Immaculate Heart of Mary (IHM), as a non-profit parish organization with an open admission policy.

MISSION STATEMENT

The mission of St. John the Evangelist School is to integrate Catholic philosophy and teaching with academic excellence.

- Archdiocese of Washington School Office Curriculum Guidelines, Standards / Standard Indicators, AdvancED in Grades Pre-K to 8;
- Membership in National Catholic Education Association (NCEA);
- 2nd Tenth Year Accreditation, May 2008 Middle States, Association of Colleges and Schools Commission on Elementary Schools;
- Licensed as a private educational institution in Montgomery County, MD;
- Sports sponsored under Catholic Youth Organization (CYO), Archdiocesan CYO Program;
- NATIONAL BLUE RIBBON AWARD, 2013;
- AdvancED 2013 Accreditation Commission, Archdiocese of Washington Schools.

"Preserving Catholic Education for the Future"

Pastor, Reverend Joseph A. Calis
301-681-7663 www.sjeparish.org
Principal, Margaret Durney
301-681-7656 [www: sjte.org](http://www.sjte.org)
Endowment / Alumni Relations Office,
Sister Daniel Mary Heisey, IHM
301-592-1438 srdanielmary@hotmail.com

**Sister Kathleen Lannak,
IHM
SCHOOL**

**ENDOWMENT
FUND**

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~ **SCHOLARSHIPS** ~

Ann Watson Nalls, Anna M. Colella,
Hope H. Smith

+



Benefiting ~

St. John the Evangelist School
10201 Woodland Drive
Silver Spring, Maryland 20902
~ established 1950 ~